

BEIJING – 4/26/2018

SESSION 5

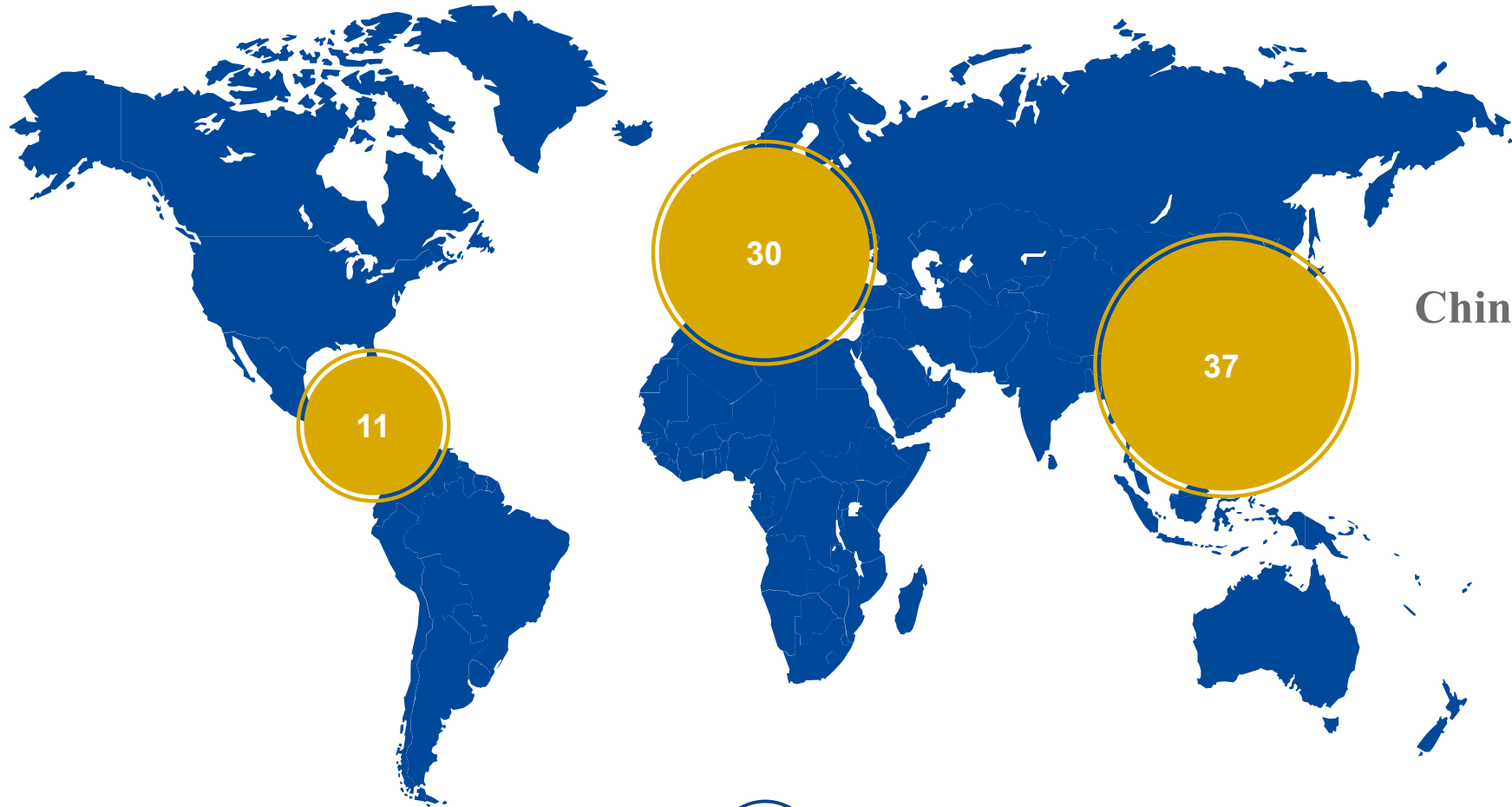
THE NEW EMERGING GIANT: WHY IS CHINA SO RELEVANT FOR THE GLOBAL ENERGY INDUSTRY?

*4th CWC China LNG & Gas
International Summit and Exhibition*



GIIGNL MEMBERSHIP

78 Members in 26 countries – LNG Importers and Terminal Owners/Operators



Chinese Members:

- CNOOC
- ENN
- GDLNG



PROMOTING COOPERATION BETWEEN LNG IMPORTERS

- ▶ Unrivalled networking opportunities
- ▶ Platform for exchange of information
- ▶ Voice for the market side of the LNG industry

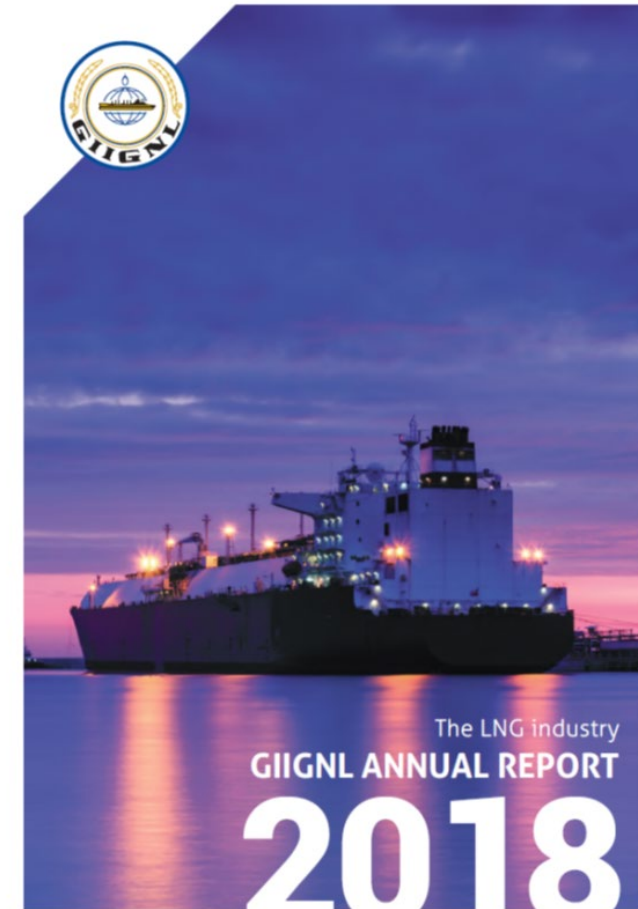


GIIGNL 2018 ANNUAL REPORT

Insight on the state of the LNG industry

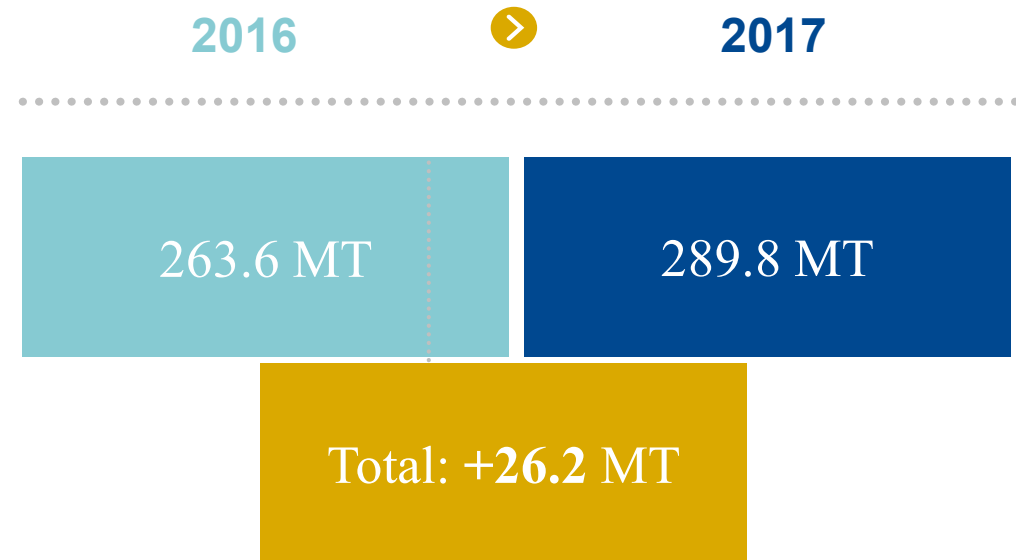
Downloadable free of charge from www.giignl.org

- › Key Figures
- › Contracts
- › Shipping
- › Liquefaction
- › Regasification
- › LNG Exports and Imports
- › Spot & Short-Term



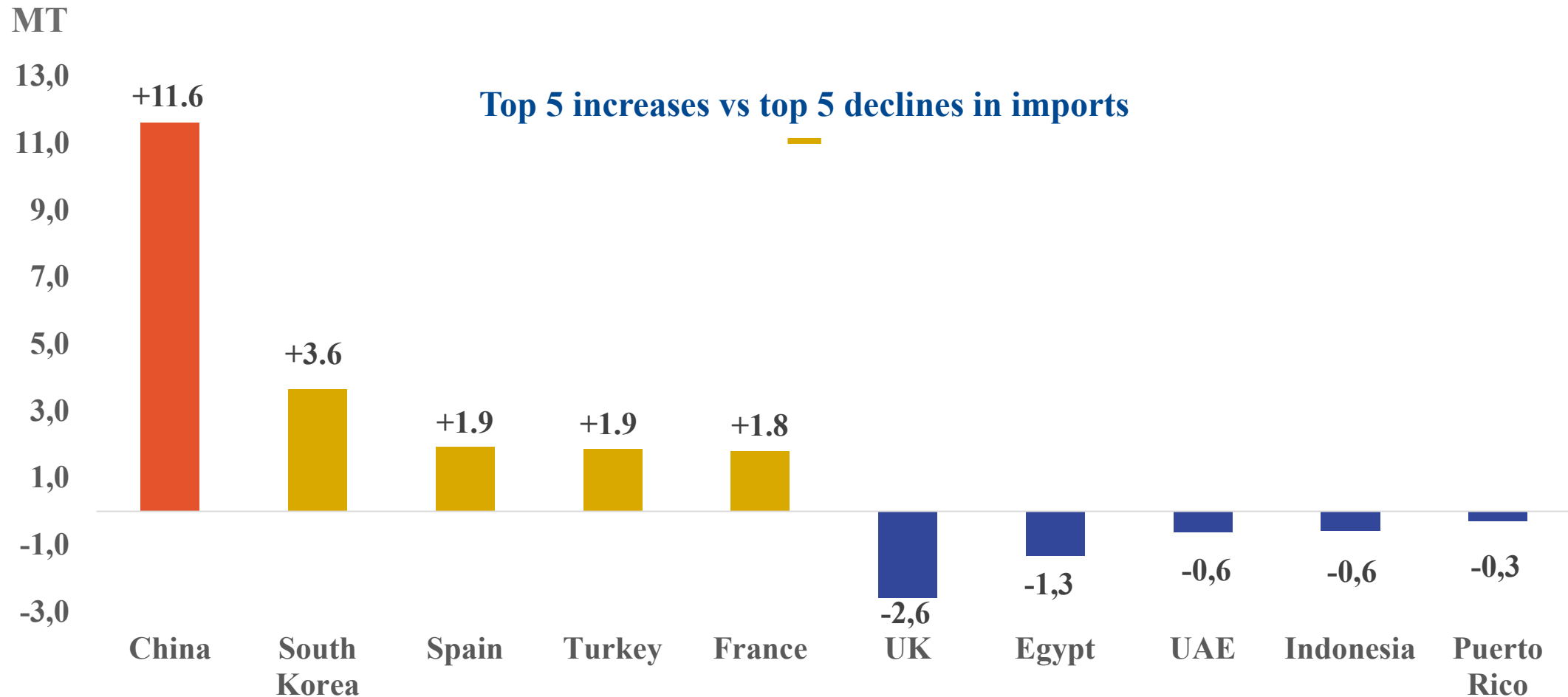
2017 KEY FIGURES

- ▶ + 9.9 % growth (highest rate since 2010)
- ▶ 40 importing countries – 1 new importer: Malta
- ▶ 19 exporting countries
- ▶ 850 MTPA of regasification capacity
- ▶ 365 MTPA of liquefaction capacity
- ▶ 4 724 cargoes delivered
- ▶ 1 FID (Coral FLNG - Mozambique)



2017 IMPORTS VS 2016

China and South Korea accounted for 15.2 MTPA of additional LNG imports



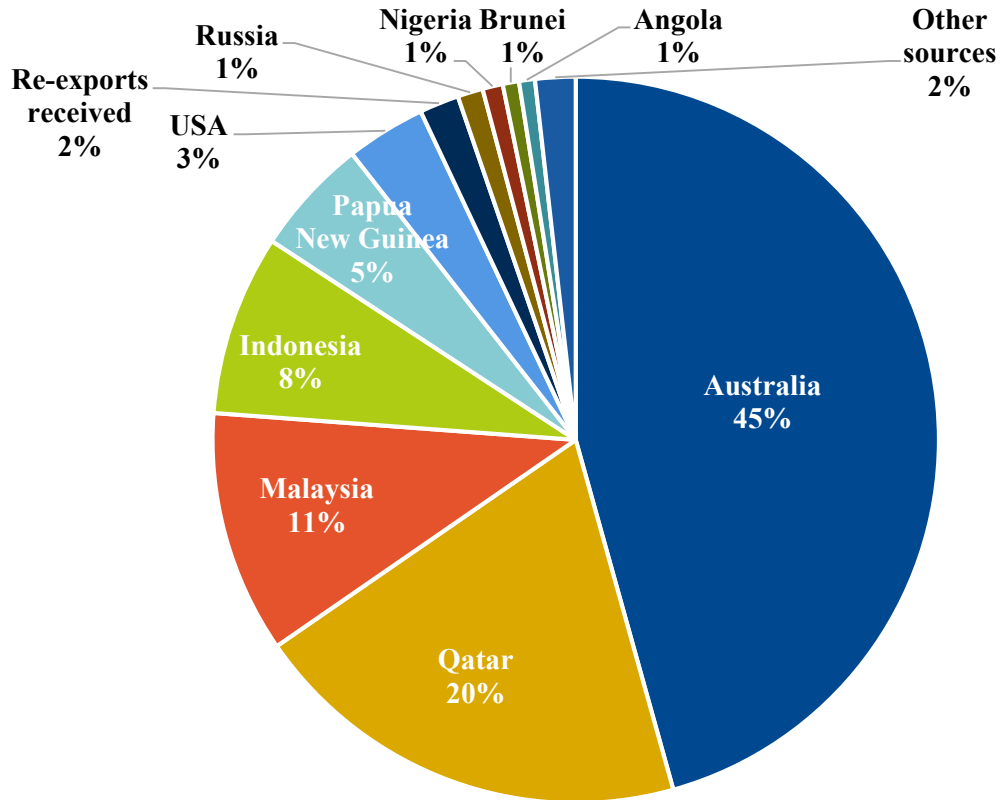
Source: GIIGNL 2018 Annual report



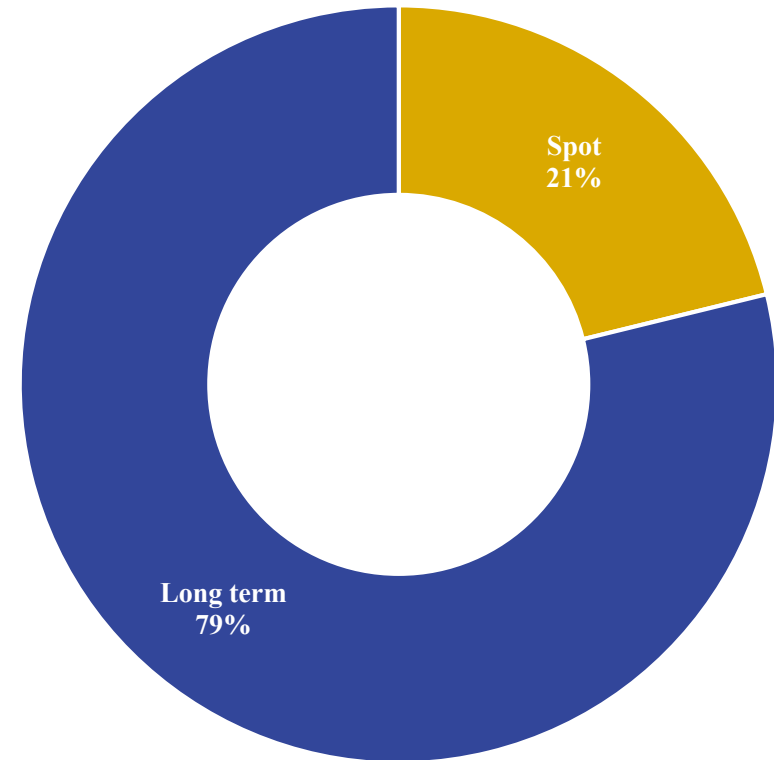
CHINA LNG IMPORTS IN 2017

China imported 39 MT from 17 sources - through spot and long term purchases

Chinese LNG imports by sources



Chinese LNG imports by type of contract



Source: GIIGNL 2018 Annual report



THANK YOU

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